

15th June 06



The Mobile Gambling Summit Asia 2006

30th Oct 2006

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GamBond™



- **Mission:** *Global Trust & Confidence*
- **Structure:** Independent, transparent, well-capitalised guarantee company
- **Product:** A financial guarantee of remote gaming gambling establishments
- **Triggers:** Insolvency, loss of license
- **Transparent:** Web-based disclosure
FSA regulated

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Gareth Wong



- 2002 Advised Camelot on their interactive strategy
- 2003 Conceived, devised & launched GamRock mobile gaming gambling brand & operation(s)
- 2004 Founded GamBond
- 2005 Published the “**mobile gambling** chapter” of “Internet Gambling Report”, covering iTV in 06
- 2005 Founded 
- 2006 Founded **Gaming Money Summit** 
- Also Board Advisor to Gaming Gambling and Telecom firms.
- See more on www.GarethWong.com



Remote e-Gaming market

Various ‘Classes of jurisdictions’:

- Liberal/self-regulation (e.g. Curacao, Antigua, Costa-Rica)
- Well regulated (Gibraltar, Alderney etc.)
- Previously over regulated (e.g. Isle of Man)
- Up and coming (e.g. Latvia, Philippines)

International legal minefield:

- Prohibitions (e.g. US, HK)
- Combinations (e.g. Korea, Australia, Holland)
- Laissez faire (e.g. UK, soon to be regulated)

ALL market Forecast goes out of the windows, since “Unlawful Internet Gambling Enforcement Act” [UIGE] passed in US.

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The Prize



- **Asia will be the best prize**
- **but for whom?**

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Mobile gambling market



Table 1: Total Revenues from Mobile Gambling (Casino, Lotteries & Betting).
Regional Forecast 2006 and 2011 (\$m)

	2006	2011
North America	\$0	\$3,340
South America	\$34	\$1,328
Europe	\$950	\$7,940
Asia Pacific	\$966	\$8,818
Rest of the World	\$40	\$1,765
Total	\$1,991	\$23,190

Source: Juniper Research

- **\$23bln. By 2011, probably need to be dramatically revised down now!**

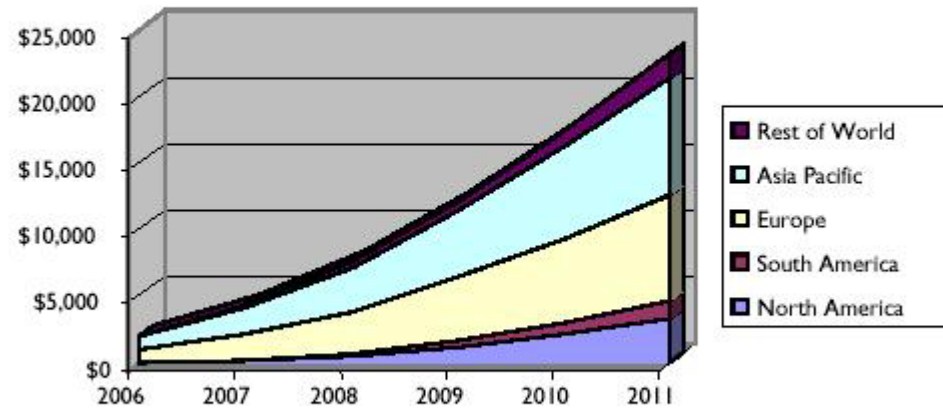
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Mobile gambling market [2]



Figure 2: Total Revenues from Mobile Gambling (Casino, Lotteries & Betting).
Regional Forecast 2006-2011 (\$m)



Source: Juniper Research

➤ Break down by regions.

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LSD



Learn, Share & Discuss in the next two days

We need foundation of growth

- Legality
- Lessons shared
- Key developments
- Key Growth enabler
- **& network!**

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Thank you

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**Next Free Gambit Public event on 15th Nov. details &
signup at www.TheGambit.info**

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